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KPa-BM Holdings Limited
應力控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 2663)

UPDATE OF THE POSSIBLE TRANSACTION PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE EXTENSION OF THE RELEVANT PERIOD

This announcement is made by the Board pursuant to Rule 3.7 of the Takeovers Code. Reference is made to the announcement of KPa-BM Holdings Limited (the "**Company**") dated 20 October 2026 (the "**Announcement**") in relation to the Possible Transaction. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF THE RELEVANT PERIOD

As at the date of this announcement, the Potential Selling Shareholders and the Potential Purchaser continue to be in the process of negotiating the terms and conditions of the legally binding sale and purchase agreement in respect of the Possible Transaction. As more time is required for the aforesaid, and given that the Relevant Period pursuant to the MOU shall end on 28 October 2026, the Potential Selling Shareholders and the Potential Purchaser have agreed to extend the Relevant Period (the "**Long Stop Date**") to 29 October 2026. Save for the change of the Long Stop Date, all other terms of the MOU remain unchanged.

Other than the MOU (which does not create legally binding obligations on the parties in relation to the Possible Transaction but is legally binding as to such terms relating to the Relevant Period, the Earnest Money, exclusivity, confidentiality, expenses and governing law), no formal or legally binding agreement has been entered into between the Potential Selling Shareholders and the Potential Purchaser in respect of the Possible Transaction.

MONTHLY ANNOUNCEMENTS

Further announcement(s) setting out the progress of the Possible Transaction will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Transaction is made.

There is no assurance that the Possible Transaction will materialise or eventually be consummated and the relevant discussions may or may not lead to a general offer under Rule 26.1 of the Takeovers Code. Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

Shareholders and potential investors should be aware that there is no assurance that any offer for the Shares will be implemented, and if implemented, it may or may not be subject to the satisfaction of a number of pre-conditions and conditions. Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board
KPa-BM Holdings Limited
Yip Pak Hung
Chairman and Executive Director

Hong Kong, 28 October 2026

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin; and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter, Dr. Yeung Kit Ming and Dr. Koon Chi Ming, Sebastian.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*