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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2663)

PROFIT WARNING

This announcement is made by KPa-BM Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board of Directors of the Company (the "Board") wishes to inform shareholders and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts (the “Management Accounts”) of the Group for the year ended 31 March 2026 (the “Year”), the Group is expected to record a decrease of not less than 60% in its consolidated profit after tax for the Year as compared to that of the year ended 31 March 2025. The main reason for the decrease was due to decrease in revenue which led to lower gross profit.

The management attributes the decline in revenue from structural engineering works to the substantial completion of outstanding contracts as at 31 March 2025. Meanwhile, new projects secured near the year-end were at their commencement stage and yielded minimal impact on revenue.

The reduction in gross profit was partially offset by cost-saving in administrative and other operating expenses, and finance costs during the Year.

On the other hand, the Group is still assessing whether the contract assets, trade and other receivables exhibit any indications of impairment loss. The loss allowance, if any, will further reduce the profit for the Year. However, the Board wishes to emphasize that the loss allowance are non-cash in nature and will not affect the Group’s cash position.

The Company is in the process of preparing the annual results of the Group for the Year. The information contained in this announcement is only based on the information currently available to the Board and the preliminary assessment by the Board on the unaudited Management Accounts of the Group for the Year, which have not been reviewed by the independent auditors nor the audit committee of the Company. The actual annual results of the Group for the Year may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the

announcement of the Company in relation to the annual results of the Group for the Year, which is expected to be published by end of June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
KPa-BM Holdings Limited
Yip Pak Hung
Executive Director

Hong Kong, 10 June 2026

As at the date of this announcement, the Board comprised executive Directors Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin; and independent non-executive Directors Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter, Dr. Yeung Kit Ming and Dr. Koon Chi Ming, Sebastian.

** For identification purpose only*