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**(Stock code: 2663)**

## **COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL AND THE SALE LOAN OF THE TARGET COMPANY**

Reference are made to the announcement (the “**Announcement**”) of KPa-BM Holdings Limited (the “**Company**”) dated 9 March 2019; and the circular of the Company dated 9 April 2019 (the “**Circular**”) in relation to the acquisition of the entire issued share capital and the sale loan of the Target Company as contemplated under the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Circular.

The Board is pleased to announce that, all of the conditions precedent set out in the Sale and Purchase Agreement have been fulfilled. The Completion of the Acquisition took place on 29 April 2019.

Upon Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and therefore, the financial results of the Target Group shall be consolidated into the financial statements of the Group.

By order of the Board  
**KPa-BM Holdings Limited**  
**YIP Pak Hung**  
*Chairman and Executive Director*

Hong Kong, 29 April 2019

\* *For identification purpose only*

*As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin; and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.*