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KPa-BM Holdings Limited
應力控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2663)

VOLUNTARY ANNOUNCEMENT AWARD OF CONSTRUCTION CONTRACT

This announcement is published on a voluntary basis to keep the shareholders of KPa-BM Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and potential investors informed of the latest business development of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that a wholly owned subsidiary of the Company has been awarded a contract by a main contractor for structural steel and metal façade works for a public utility facility on the Lamma Island, Hong Kong (the “**Contract**”) on 3 October 2018.

Subject to the completion of all construction works as stated in the Contract, the contract sum of the Contract is expected to be approximately HK\$243 million (including all contingent and/or provisional contract amounts) (the “**Contract Sum**”) and it is expected that substantial portion of our works under the Contract will be completed by first quarter of 2020. As the Contract Sum includes all contingent and/or provisional contract amounts which may or may not materialise, the actual revenue to be derived from the Contract by the Group may equal to, exceed or fall short of the Contract Sum.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman

Hong Kong, 5 October 2018

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

** For identification purpose only*